



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

<b>DOD: 05/05/09</b>		<b>PAT MIRANDA</b> , Conservator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>CONTINUED FROM 01/28/13</b></u> <b>As of 02/07/13, nothing further has been filed in this matter and the following needs/problems/comments remain:</b> <ol style="list-style-type: none"> <li>1. Need <i>Notice of Hearing</i> with proof of service by mail at least 15 days before the hearing on: <ul style="list-style-type: none"> <li>- Kelli McCaslin (daughter)</li> <li>- Carroll (Bud) McCaslin (son)</li> <li>- Michael McCaslin (son)</li> </ul> </li> <li>2. Need copies of bank statements pursuant to Probate code § 2620(c)(2).</li> <li>3. Need original care facility billing statements pursuant to Probate Code § 2620(c)(5).  <b>Note:</b> Several of the monthly care facility statements were filed in connection with Petitioner's first account on 08/17/12; however, several months during this accounting period are missing.</li> <li>4. Need Order.</li> </ol> <b>Note: A status hearing will be set as follows:</b> <ul style="list-style-type: none"> <li>- <b>Friday, April, 26, 2013 at 9:00 am in Dept. 303</b> for filing of the Final Account.</li> </ul> Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
		Account period: <b>01/23/07 – 05/05/09</b>	
		Accounting - <b>\$39,167.44</b>	
		Beginning POH - <b>\$46.35</b>	
		Ending POH - <b>\$1,440.97</b>	
<b>Cont. from 012813</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>	Conservator - <b>waived</b>	
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>	Attorney - <b>waived</b>	
<input type="checkbox"/>	<b>Notice of Hrg</b>	<b>Petitioner prays for an Order:</b>	
<input type="checkbox"/>	<b>Aff.Mail</b>	1. Approving, allowing and settling the second account.	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>2620(c)</b>	x	
<input type="checkbox"/>	<b>Order</b>	x	
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

**Seventh and Final Account of Conservator in Re: Conservatorship Estate and  
Petition for Its Settlement with Accompanying Declaration of John K. Ormond Re:  
Attorney's Fees and Costs**

<b>DOD: 3-29-12</b>		<b>REBECCA LEWIS</b> , Conservator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Continued from 1-24-13. As of 2-7-13, nothing further has been filed. The following issues remain:</u>  <u>Note: The Conservatee's spouse John MacIsaac was appointed Executor of the probate estate in 12CEPR00945 on 12-3-12</u>  1. Need proof of service of <u>Notice of Hearing</u> on all relatives pursuant to Probate Code §§ 1211, 1460(b)(6).  <u>Note: A proof of service attached to the petition indicates service on certain agencies as required and the Petitioner, but is not on the mandatory Judicial Council form and does not include the Conservatee's spouse and children (and other relatives to the 2<sup>nd</sup> degree) as required by the code referenced above.</u>  <u>Note: Minute Order 1-24-13 indicates that Counsel believes notice is not required with reference to Probate Code §1860. However, this section is not applicable to a petition to terminate a conservatorship estate presented pursuant to §2630. Notice is required.</u>  2. Probate Code §2620(b) states the final court accounting of the conservator following the death of the Conservatee shall include an accounting for the period that ended on the date of death and a separate accounting for the subsequent period. This account covers one period, including the date of death.  3. The proposed order includes a blank for the Court to write in an amount approved for expenditures by the Conservator; however, the petition does not appear to include this request. Need clarification, itemization.  4. The proposed order does not include distribution to the executor of the estate as requested.
		Account period: 11-1-11 through 10-31-12  Accounting: \$765,025.01 Beginning POH: \$723,534.39 Ending POH: \$765,025.01 (\$309,367.13 cash)  Conservator: \$2,000.00  Attorney: \$5,160.00 (12.9 hours @ \$400/hr per declarations)  Petitioner requests an order which authorizes her to transfer the above-referenced accounts and rights to the decedent's estate pending in this Court, Estate of Lori Lavonne MacIsaac 12CEPR00945.	
<b>Cont. from 012413</b>		<b>Petitioner prays for an order:</b> 1. That notice of hearing of this account be given as required by law; 2. Approving, allowing and settling the attached account; 3. Authorizing the conservator's and attorney's fees and commissions; and 4. Such other orders and relief as the Court considers proper, including an order requiring the Conservator to transfer the above-referenced accounts and rights to the decedent's estate.	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		X
<input type="checkbox"/>	<b>Aff.Mail</b>		X
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>2620</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
Reviewed by: skc Reviewed on: 2-7-13 Updates: Recommendation: File 2 - MacIsaac			